



Team Fundraising

Overview

2022

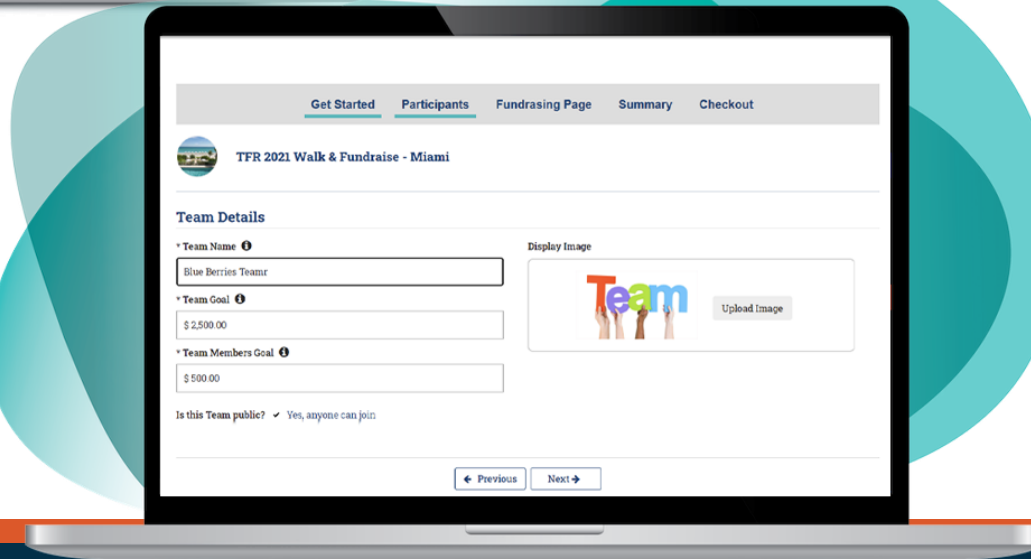
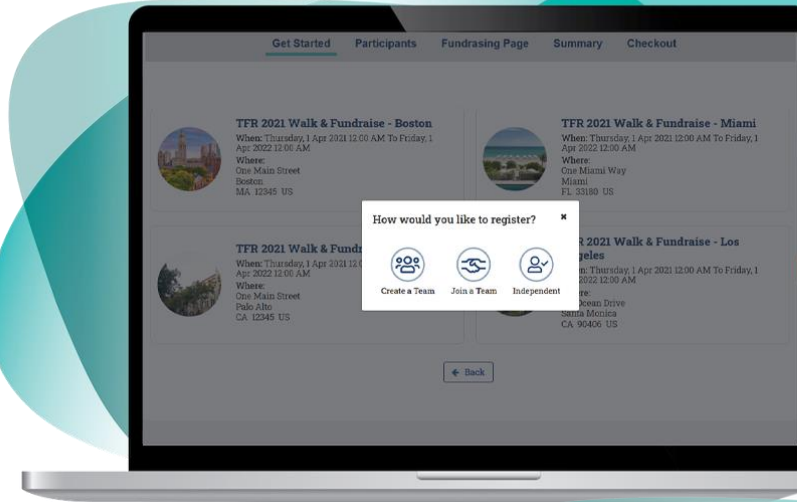
Tech with Purpose, Driven by Cause.

Exceed Further Team Fundraising

- Team Fundraising allows your organization to **extend** the way you attract and engage donors today **in addition** to Online Donations, Peer-to-Peer Fundraisers, Events and more.
- Team fundraising **empowers groups of people** to work together to raise funds. Setup a team fundraising event, virtual and/or live, invite supporters to register, create a team or join an existing team, and raise funds together, **always under our client's brand**
- Track fundraising results instantly: **Top Teams, Top Participants and Top Donors**, one click away to another gift

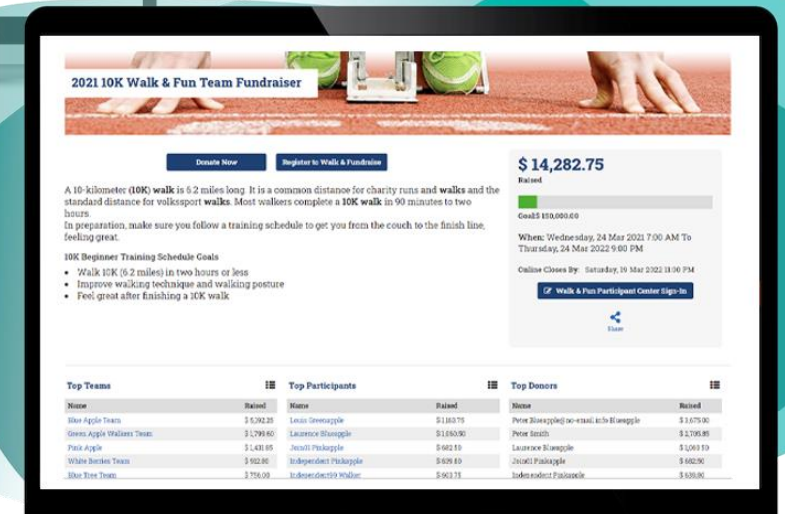
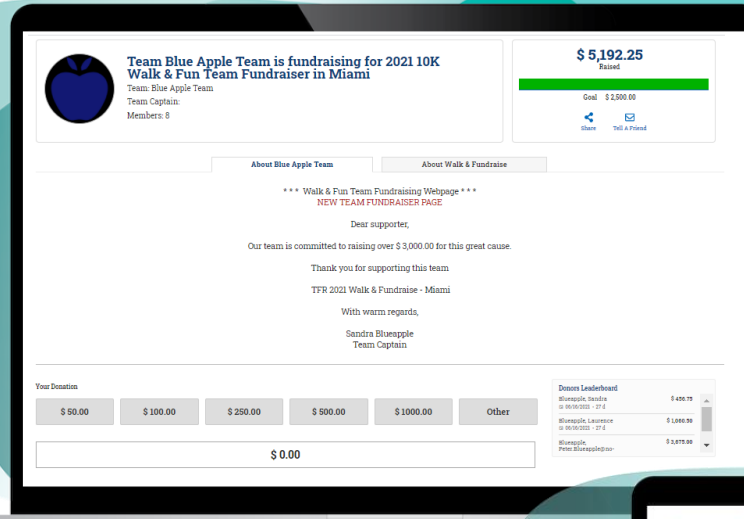
Team Fundraising: the power of groups united!

- We've made it easy for teams to fundraise with Arreva because we know the power of groups united around a common goal.
- The team sets its own goal, and members of the team work together to meet it with their own personal fundraising page.



Team Fundraising: real-time fundraising!

- Each Team member easily creates a personal fundraiser
- View funds raised roll-up to meet the team's goal and the overall goal
- Allow independent participants to join and participate



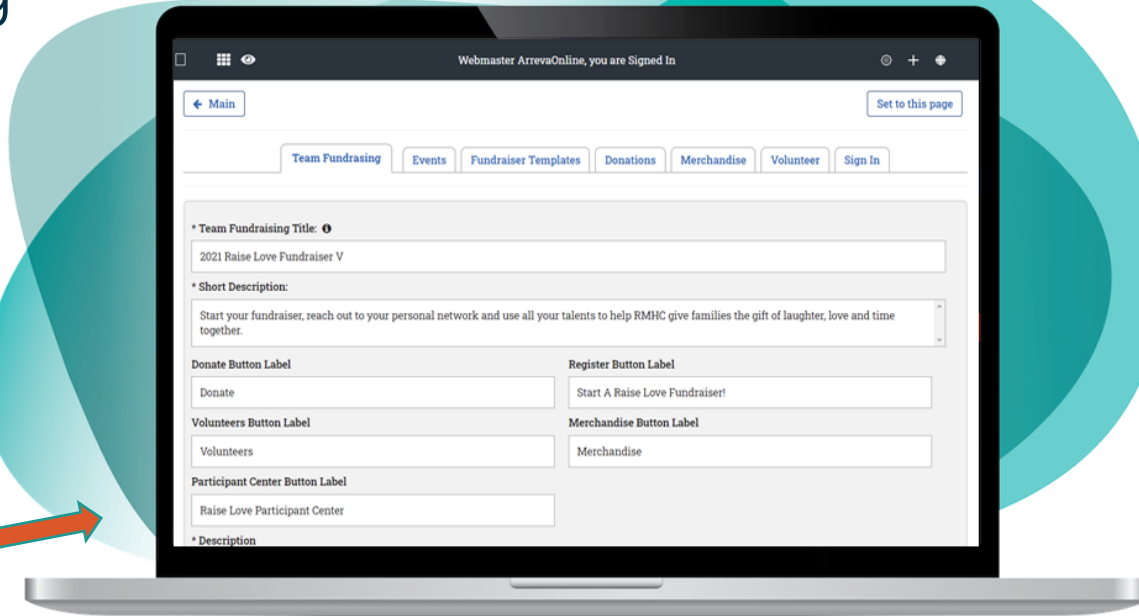
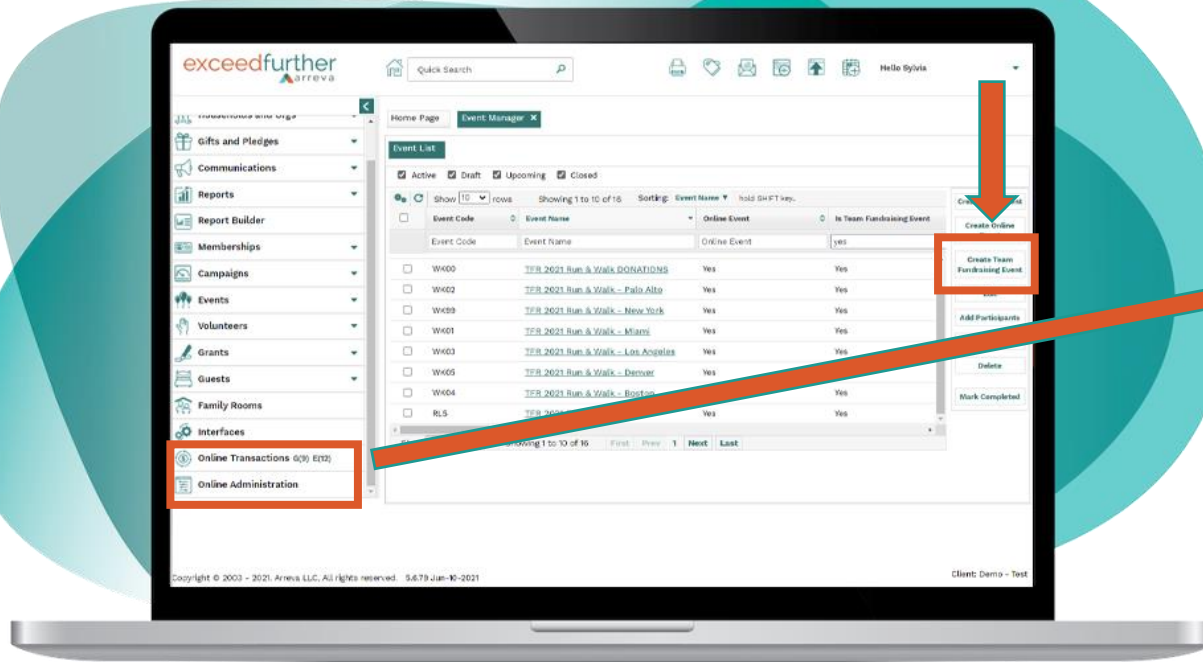
Team Fundraising: fundraise and give!

- For donors who just want to give, encourage them to support or sponsor their favorite team or participant
- Offer different options for the donation page including amounts with impact description and images
- Recurring, Fees, Tribute, etc

The image shows two laptop screens displaying a fundraising website interface. The top screen displays the '2021 10K Walk & Fun Team Fundraiser' page. It features a progress bar showing '\$9,547.25 Raised' and a goal of '\$150,000.00'. Below the progress bar, there is a checkbox labeled 'Yes, I wish to apply this donation to my favorite Team or Person' which is checked. An orange arrow points to the 'Blue Apple Team' selection. The 'Your Fundraising Gift' section shows a dropdown menu for 'Amount' with options: '\$10', '\$25', '\$50', '\$100', '\$250', and 'Other'. The '\$250' option is selected. Below this, there is a text input field for 'Your Gift' containing '\$250.00'. There are also checkboxes for 'Fund', 'Yes, make this a periodic or recurring gift', 'Yes, make this a Tribute Gift', and 'Enter the name of your employer/business to search for a Match Giving program, or leave it blank'. The bottom screen displays the 'Payment' page. It has a dropdown for 'Payment Method' set to 'Credit card payment'. The 'Name on Credit Card' is 'Peter Blueapple'. The 'Card Number' is '4007000000027' and the 'Type' is 'Visa'. The 'Month' is '01' and the 'Year' is '2026'. The 'CVV' is '111'. An orange arrow points to the checkbox 'I accept to help cover a portion of the processing fee by adding 5%' which is checked. The 'Donation Amount' is '\$262.50'. There is also a 'Comments' section with the text 'Your comments are very important to us'.

Team Fundraising: Easy Setup

- Always start by planning and creating your **Team Fundraising Event** in ExceedFurther



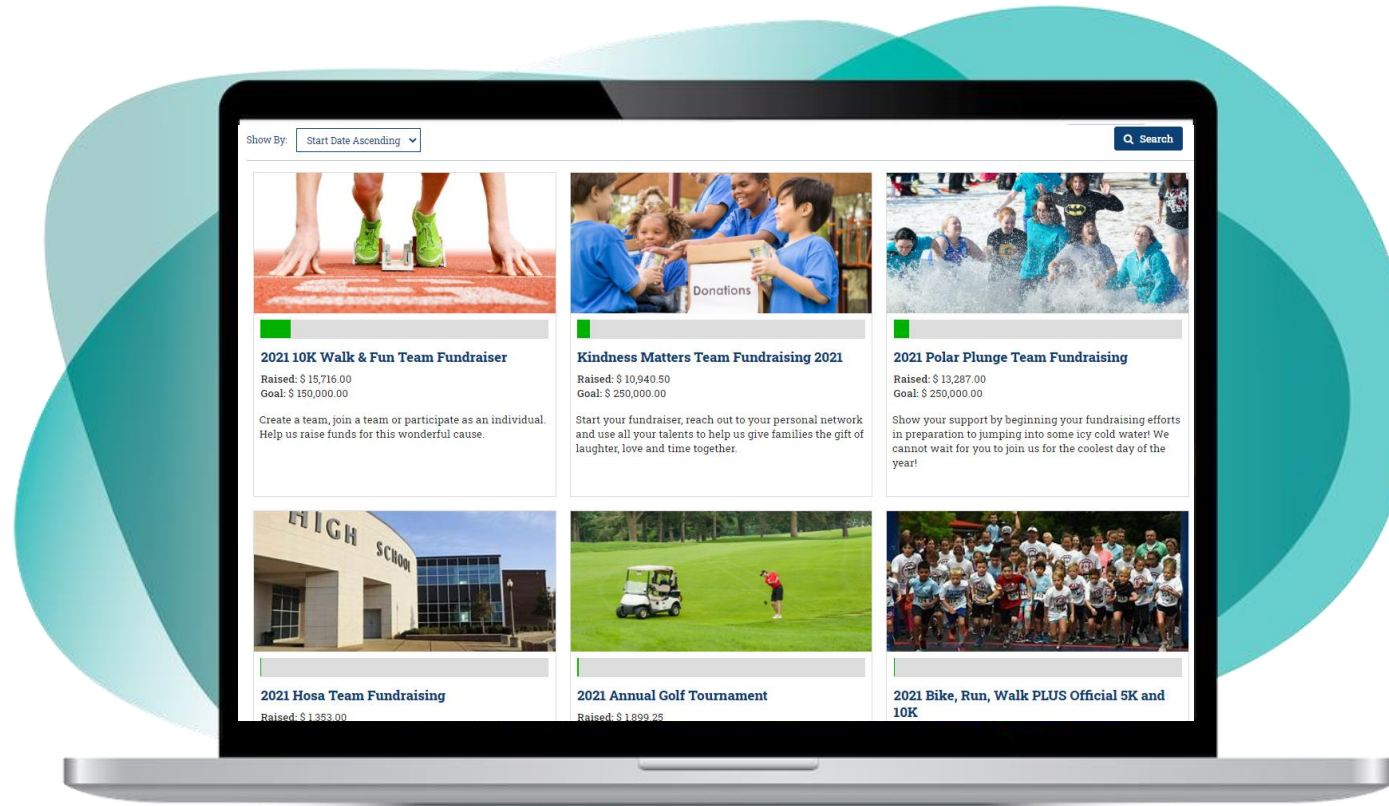
- Then go to Online Administration to personalize the Team Fundraiser for public use

ExceedFurther Team Fundraising

LOTS OF FEATURES!

- Virtual or Live – ticketing options with the latest (gift value & deductible amount, preferences by TO, fees)
- One or multiple TFR events → different locations, different dates, different types of registrations, types of gifts
- Different types of goal settings, including cumulative goals
- Unlimited/limited # teams and size of teams
- Fundraising pages created automatically
- Flexible donation amounts to choose from (simple, single/multi select with images and/or descriptions and/or fund selection)
- Participant Center to modify personal page & teams

Exceed Further Team Fundraising



Arreva takes fundraising to the ultimate level with ExceedFurther Team Fundraising

Important Questions

- Virtual and/or Live?
- Multiple locations, different dates?
- Participation options?
- Goal?
- Images/Content
- View results → Reasons, funds, udfs

1 Planning

2

Event(s) in EF DRM

Location, Dates, Reasons, Funds
REGISTRATION OPTIONS (TO's)
Create/Join/Independent

3

Team Fundraiser Setup in EF OnlineAdministration

- TFR Defaults
- Team Fundraisers Template
- Participant Fundraisers Template
- Events
- Donation page

Events - DRM

- Reasons/Funds/Categories
- Create TFR Event
- Copy/adjust if more than one event needed (different locations, different dates, different schools, etc)

2

Create Event(s) in EF DRM

The screenshot shows the 'Create Team Fundraising Event' form in a web browser. The form is titled 'Create Team Fundraising Event' and is divided into five steps: Step 1: Event, Step 2: Ticketing Options, Step 3: Groups, Step 4: Add Participant, and Step 5: Assign Grouping. Step 1 is currently active.

Key fields and options visible in Step 1:

- Copy From Other Event:** TFR Walk LAX (selected)
- Copy Event Main Info:**
- Copy Group List:**
- Copy Ticketing Options:**
- Go** button
- Event Code:** TFRNYC (Max length is 6)
- Event Name:** TFR Walk NYC
- Event Date:** 11/06/2021
- End Date:** 11/06/2022
- Location:** Select
- Capacity:** 0
- Do Not Add Participant:**
- No. of Volunteers Required:** 0
- Cost:** 0.00
- Goal:** 0.00
- Status:** Active
- Contact Person:** [Search icon]
- Comments:** [Text area]
- Online Event:**
- Category:** TFR Team Fundraising Event
- Reason:** TFRW1 - TFR Walk01
- Contribution Name:** TFR Walk FLL
- Reg. End Date:** 11/05/2022
- FB Share:**
- FB Share Text:** Spread the word
- Is Paid:**
- Allow Cancellations:**
- Allow Refunds:**
- Street 1:** [Text field]
- Street 2:** [Text field]
- City:** [Text field]
- State:** [Text field]
- Zip:** [Text field]
- Country:** USA
- County:** [Text field]

Buttons at the bottom: Save, Save & Next, Save & Close.

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Online Admin

- TFR Defaults
- Team & Participant Templates
- Events
- Donation Webpage

3 TFR Setup in EF Online Administration

The screenshot shows the 'Team Fundraising' administration page. At the top, there is a navigation bar with the text 'Webmaster ArrevaOnline, you are Signed In'. Below this, the page title is 'Welcome To Team Fundraising'. The main content area includes several sections:

- A navigation menu with buttons for 'Main', 'Team Fundraiser', 'Events', 'Fundraiser Templates', 'Donations', 'Merchandise', and 'Sign In'.
- Buttons for 'Notifications', 'End Early', and 'Publish'.
- A section titled 'Team Fundraising' with a 'HIDE' button.
- A 'Main Title' field containing 'Kindness Matters Team Fundraiser'.
- A 'Short Description' field containing 'Start your fundraiser, reach out to your personal network and use all your talents to help us give families the gift of laughter, love and time together'.
- Two sections for button labels: 'Donate Button Label' with the text 'Give To Your Favorite Team' and 'Register Button Label' with the text 'Start A Fundraiser: Create or Join A Team'.

Ready!

- View & confirm all ok
- Setup a dedicated page (URL)
- Communications (Internal announcement, automatic notification to Team Captains,, Tell A Friend, etc)

Launch

The screenshot displays a fundraising dashboard with a teal header and a white main content area. At the top, navigation links include 'All Team Fundraisers', 'Kindness Matters Team Fundraising', and 'Walk & FUNraise Team Fundraiser'. The main heading is 'Welcome To Team Fundraising'. Below this, there is a 'Show By:' dropdown menu set to 'Start Date Ascending' and a search bar with a magnifying glass icon and the text 'Search'. The dashboard features two fundraiser cards. The first card, 'Kindness Matters Team Fundraiser', includes an image of children in blue shirts at a 'Donations' table, a progress bar, and text stating 'Raised: \$ 339.90' and 'Goal: \$ 5,000.00'. The second card, '2021 10K Walk & Fun Team Fundraiser', includes an image of a person's feet on a running track, a progress bar, and text stating 'Raised: \$ 700.75' and 'Goal: \$ 100,000.00'. At the bottom, a pagination bar shows 'Records found 2', navigation arrows, a page number '1', and a 'Show' dropdown menu set to '10'.

Track Results

- Leaderboards and goal bar updated instantly as gift are entered.
- Manual entries for admin user to add other gifts show instantly.

View Results Real-Time

[Give Now](#) [Start A Kindness Matters Fundraiser](#)

Sometimes the best medicine of all is having family nearby for more hugs, kisses and I love yous. We help keep families together to their children to do just that. We can't do it alone. Through the support of other families, staff and volunteers, we can make a difference for the families we serve. And, now you can help too by creating your very own fundraiser by juggling, swimming or creating something totally new. You can do whatever you LOVE to do and raise funds for a great cause.

So start your fundraiser, reach out to your personal network and use all your talents to help us give families the gift of laughter, love and time together.

\$ 11,203.00
Raised

Goal: \$ 250,000.00

[Kindness Matters Participant Center](#)

[Share](#) [Tell A Friend](#)

Top Teams

Name	Raised	Goal	%
Yellow Heart	\$ 8,729.50	\$ 500.00	1,746%
Red Heart Team	\$ 619.50	\$ 1,000.00	62%
White Heart Team	\$ 598.50	\$ 500.00	120%
Blue Heart Team	\$ 405.00	\$ 500.00	81%
Purple Heart Team	\$ 236.25	\$ 500.00	47%
Black Heart Team	\$ 63.00	\$ 1,000.00	6%

Top Participants

Name	Raised	Goal	%
Tom Redheart	\$ 619.50	\$ 500.00	124%
Susan Whiteheart	\$ 504.00	\$ 500.00	101%
Henry Yelloheart	\$ 385.00	\$ 500.00	77%
Tony Blueapple	\$ 352.50	\$ 500.00	70%
Anna Purpleheart	\$ 120.75	\$ 500.00	24%
Sammy Yellowheart	\$ 102.00	\$ 500.00	20%
Joey Purpleheart	\$ 89.25	\$ 500.00	18%
William Whiteheart	\$ 42.00	\$ 500.00	8%

Top Donors

Name	Raised
Kent Yellowheart	\$ 7,875.00
Tom Redheart	\$ 619.50
Henry Yelloheart	\$ 385.00
Donor21 Yellowheart	\$ 367.50
Peter Smith	\$ 352.50
Tammy Purpleheart	\$ 262.50
Peggy Millerlton	\$ 262.50
Peter RaiseLove	\$ 262.50

View All or set a separate webpage for each Team Fundraiser

Welcome To Team Fundraising

1 or more Team Fundraisers running at the same time

Show By:

Start Date Ascending ▾

Search



Kindness Matters Team Fundraiser

Raised: \$ 3,273.85

Goal: \$ 10,000.00

Start your fundraiser, reach out to your personal network and use all your talents to help us give families the gift of laughter, love and time together.



10K Walk & Fun Team Fundraiser

Raised: \$ 14,165.75

Goal: \$ 100,000.00

Create a team, join a team or participate as an individual. Help us raise funds for this wonderful cause.



2022 District Schools Change Wars & Team Fundraising

Raised: \$ 3,185.00

Goal: \$ 25,000.00

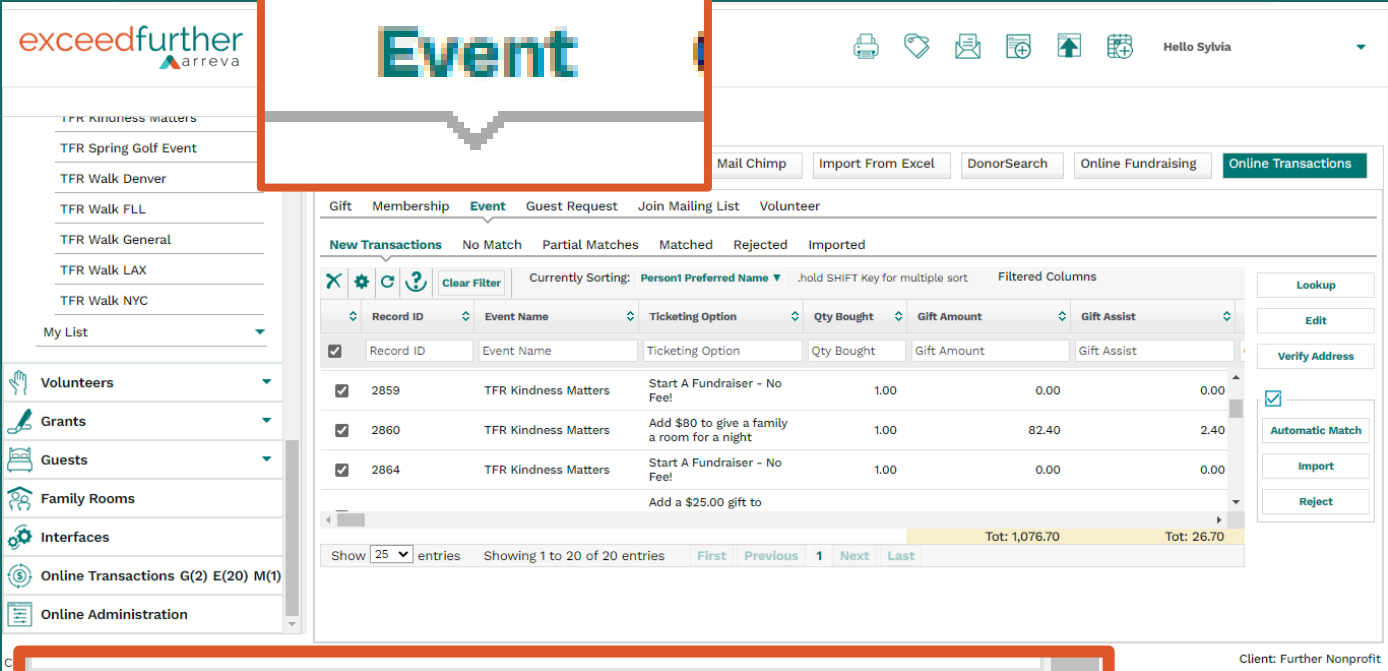
When: : Monday, November 15, 2021, 12:00 AM To Tuesday, November 15, 2022, 11:59 PM

Classrooms from each grade across our

Online Transactions into your DRM automatically!

All gifts from Team Fundraising (registrations + donations + fundraising pages donations) ready for matching & reporting!

Match & Report



The screenshot displays the 'Event' section of the Exceed Further Arreva software. A sidebar on the left lists various events and navigation options. The main area shows a table of transactions with columns for Record ID, Event Name, Ticketing Option, Qty Bought, Gift Amount, and Gift Assist. The table contains three rows of data for 'TFR Kindness Matters' events. A summary row at the bottom indicates a total of 1,076.70 and 26.70. A red box highlights the 'Event' title and another red box highlights the 'Online Transactions G(2) E(20) M(1)' label at the bottom of the interface.

Record ID	Event Name	Ticketing Option	Qty Bought	Gift Amount	Gift Assist
2859	TFR Kindness Matters	Start A Fundraiser - No Fee!	1.00	0.00	0.00
2860	TFR Kindness Matters	Add \$80 to give a family a room for a night	1.00	82.40	2.40
2864	TFR Kindness Matters	Start A Fundraiser - No Fee!	1.00	0.00	0.00
Add a \$25.00 gift to					
				Tot: 1,076.70	Tot: 26.70

Online Transactions G(2) E(20) M(1)

Team Fundraising

Support

Help and guide our clients on setup of their first Team Fundraiser, with transfer of knowledge